

**Ministry of
Consumer and
Business Services**

Title and Survey Services Office
Registration Division
393 University Avenue, 3rd Floor
Toronto ON M5G 1E6
Telephone: (416) 212 - 1808
Facsimile: (416) 314 - 4878

**Ministère des Services
aux consommateurs
et aux entreprises**

Bureau de l'arpentage et des droits immobiliers
Division de l'enregistrement
393, av. University, 3e étage
Toronto ON M5G 1E6
Téléphone: (416) 212 - 1808
Télécopieur: (416) 314 - 4878



June 5, 2003

MEMORANDUM EM200301

TO: All Land Registrars
Regional Managers
TSSO Staff
Business Improvement Team

FROM: Tom Cutler, Legal and Technical Officer

RE: CIBC Mortgage Corporation/Canadian Imperial Bank of Commerce

Recently, Canadian Imperial Bank of Commerce obtained a Court Order, which vested "all mortgages, related security and other real property interests" of CIBC Mortgage Corporation in Canadian Imperial Bank of Commerce. Attached are 3 documents approved for registration, dealing with this Court Order.

These documents will be registered throughout the province and, therefore, information such as the legal description, PIN, instrument number, etc. will change from office to office.

Registry

For documents that vest mortgages or related security, a registry document is to be entered in the General Register and this instrument number will be recited in subsequent registry documents dealing with Canadian Imperial Bank of Commerce interests.

Land Titles

In each Land Titles division the document will be registered once and will then be quoted in subsequent dealings and must be accompanied by a statement that the Court Order is still in full force and effect.

Land Titles Non-Electronic

A Land Titles paper document is to be abstracted as a full entry on the paper parcel with the registration number of the charge (or other document being vested) abstracted in the remarks column. In Polaris the registration number of the charge (or other document being vested) is to be set out in the document remark field.

Land Titles Electronic

An electronic document is to have the registration number of the charge (or other document being vested) abstracted as a remark. If a subsequent dealing in the electronic system is a Discharge of Charge, statement 3700 is to be selected and the registration particulars of the court order and a statement that the order is still in full force and effect is to be included in statement 61. If the dealing is a Transfer of Charge, Postponement of Interest, Notice under Sec. 71 LTA (amending/extending agreement), or a Transfer under Power of Sale, the above information is to be set out in statement 61.

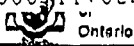
Ownership of Real Property

If Canadian Imperial Bank of Commerce is to be entered as the registered owner of any real property, a Vesting Order, in registry, an Application to Amend the Register under Sec 69 LTA in Land Titles paper and an Application for Vesting Order in Electronic Registration should be registered. The vesting order requires a Land Transfer Tax Affidavit/Statement.

If you have any questions, please call me at 416-212-1808.

A handwritten signature in black ink, appearing to read "Tony Cuthbert". The signature is fluid and cursive, with a large initial "T" and "C".

C. Kate Murray, Director of Titles
John Dalgliesh, Director of Land Registration (A)



Document General Form 4 - Land Registration Reform Act

D

FOR OFFICE USE ONLY

APPROVED FOR REGISTRATION AS TO FORM

JUNE 5, 2003

Tom Little DEP. DIRECTOR OF LAND REGISTRATION

New Property Identifiers

Additional: See Schedule

Executions

Additional: See Schedule

(1) Registry [X] Land Titles [] (2) Page 1 of 5 pages

(3) Property Identifier(s) Block Property Additional: See Schedule []

(4) Nature of Document G. R. (Subsection 18(6) of the Registry Act) - Court Order

(5) Consideration Dollars \$

(6) Description

(7) This Document Contains: (a) Redescription New Easement Plan/Sketch [] (b) Schedule for: Description [] Additional Parties [] Other [X]

(8) This Document provides as follows: See attached notarial copy of Order of Superior Court of Justice, Ontario, dated March 1, 2002, vesting all mortgages and related security and other real property interests held in the name of CIBC Mortgage Corporation in Canadian Imperial Bank of Commerce. Continued on Schedule []

(9) This Document relates to Instrument number(s)

(10) Party(ies) (Set out Status or Interest) Name(s) Signature(s) Date of Signature Y M D CIBC MORTGAGE CORPORATION by its solicitors, Blake, Cassels & Graydon, LLP Per: Elizabeth C. Phalen 2003 05 08

(11) Address for Service c/o Canadian Imperial Bank of Commerce, Legal Department, Commerce Court West, 199 Bay Street, 6th floor, Toronto, Ontario, M5L 1A2.

(12) Party(ies) (Set out Status or Interest) Name(s) Signature(s) Date of Signature Y M D

(13) Address for Service

(14) Municipal Address of Property 11379386

(15) Document Prepared by: BLAKE, CASSELS & GRAYDON LLP Barristers and Solicitors Box 25, Commerce Court West Toronto, Ontario M5L 1A9 (416) 863-2400 ATTENTION: E. Phalen/D. Tops

Table with 2 columns: Fees and Tax, and 4 rows: Registration Fee, Total, and two empty rows.

CANADA)
PROVINCE OF ONTARIO)

To Wit:)

I, Elizabeth C. Phalen, a Notary Public in and for the Province of Ontario, by Royal Authority duly appointed, residing in the City of Toronto, in the said Province, DO HEREBY CERTIFY that the paper writing hereunto annexed, each page of which is stamped with an impression of my seal, is a true and correct photostatic copy of a document produced and shown to me out of the custody of Messrs. Blake, Cassels & Graydon LLP, Solicitors, Toronto, and purporting to be an Order of the Superior Court of Justice, Ontario, dated the 1st day of March, 2002, the said photostatic copy having been compared by me, page for page, with the said original document, an act whereof being requested I have granted the same under my Notarial form and seal of office to serve and avail as occasion shall or may require.

DATED at Toronto, this 8th day of May, 2003.

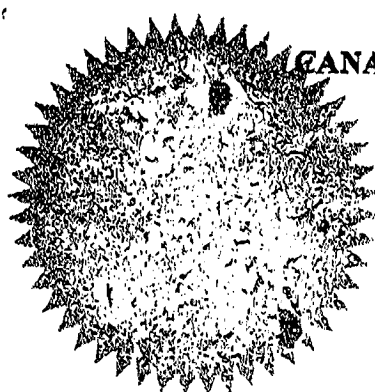


Elizabeth C. Phalen
A Notary Public in and for
the Province of Ontario

Court File No. 02 -CV-224887 CM1

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE *Madam Justice Hoy*) *Tu* DAY, *15th* DAY OF
) MARCH, 2002



CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and -

CIBC MORTGAGE CORPORATION

Respondent

APPLICATION UNDER Rule 14.05, of the *Rules of Civil Procedure*

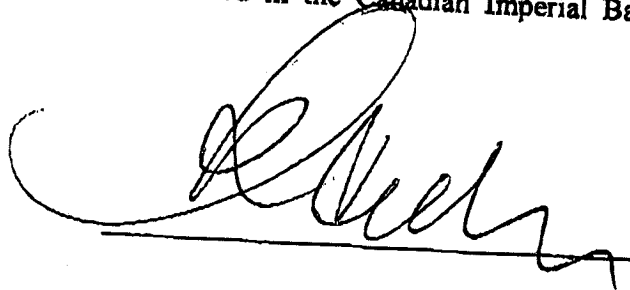
JUDGMENT

THIS APPLICATION was heard this day without a jury at the Court House at 393 University Avenue, Toronto, Ontario, in the presence of counsel for the Applicant, no one appearing for the Respondent, although served, as appears from the Affidavit of Service of Fraser Scott.

ON READING THE NOTICE OF APPLICATION AND THE EVIDENCE FILED BY THE PARTIES and on hearing the submissions of counsel for the Applicant,

THIS COURT DECLARES that all right, title and interest held by the Respondent in any and all mortgages, related security and other real property interests now held in the name of CIBC Mortgage Corporation have been conveyed by CIBC Mortgage Corporation to

Canadian Imperial Bank of Commerce and are vested in the Canadian Imperial Bank of Commerce.



ENTERED AT/INSCRIT À TORONTO
ON/BOOK NO:
LE/DANS LE REGISTRE NO:

MAR 12 2002

A-K FEDSON
DEPUTY REGISTRAR, SUPERIOR COURT OF JUSTICE
GREFFIER ADJOINT, COUR SUPÉRIEURE DE JUSTICE

CANADIAN IMPERIAL BANK OF COMMERCE
Applicant

And

»CIBC MORTGAGE CORPORATION
Respondent

Court File No: 02-CV-224887 CM1»

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

JUDGMENT

BLAKE, CASSELS & GRAYDON LLP
Box 25, Commerce Court West
Toronto, Ontario M5L 1A9

Anne C. McNeely LSUC#: 25447A
Tel: (416) 863-2279
Fax: (416) 863-2653

Solicitors for the Applicant

FOR OFFICE USE ONLY

APPROVED FOR REGISTRATION AS TO FORM

JUNE 5, 2003

Tom Cutler

DEP. DIRECTOR OF LAND REGISTRATION

(1) Registry <input type="checkbox"/>	Land Titles <input checked="" type="checkbox"/>	(2) Page 1 of 6 pages
(3) Property Identifier(s)	Block <input type="checkbox"/> Property <input type="checkbox"/>	Additional: See Schedule <input type="checkbox"/>
(4) Nature of Document Application To Amend Register/PIN (Subsection 69 (1) of the <i>Land Titles Act</i>)		
(5) Consideration Dollars \$		
(6) Description Parcel 1-1, Section 3M-125, being Lot 1, Plan 3M-125, in the Town of Walkerton, in the County of Bruce, in the Province of Ontario		
(7) This Document Contains:	(a) Redescription New Easement Plan/Sketch <input type="checkbox"/>	(b) Schedule for: Description <input type="checkbox"/> Additional Parties <input type="checkbox"/> Other <input type="checkbox"/>

New Property Identifiers Additional: See Schedule

Executions Additional: See Schedule

(8) This Document provides as follows:

Canadian Imperial Bank of Commerce, the registered owner the Charge/Mortgage registered in respect of the lands described in Box 6 above as Instrument No. 30430 hereby applies under Subsection 69 (1) of the Land Titles Act to have the register for the said lands amended by changing the name of the Mortgagee/Chargee in the said Charge/Mortgage from CIBC Mortgage Corporation to Canadian Imperial Bank of Commerce. The evidence and support of this application consists of:

1. A notarial copy of a Court Order vesting all of the Charge/Mortgages held by CIBC Mortgage Corporation in Canadian Imperial Bank of Commerce.

Continued on Schedule

(9) This Document relates to instrument number(s) Charge/Mortgage No. 30430

(10) Party(ies) (Set out Status or Interest) Name(s)	Signature(s)	Date of Signature Y M D
CANADIAN IMPERIAL BANK OF COMMERCE by its solicitors Blake, Cassels & Graydon, LLP	Per: <i>Elizabeth C. Phalen</i> Elizabeth C. Phalen	2003 05 12

(11) Address for Service c/o Canadian Imperial Bank of Commerce, Legal Department, Commerce Court West, 199 Bay Street, 6th floor, Toronto, Ontario, M5L 1A2.

(12) Party(ies) (Set out Status or Interest) Name(s)	Signature(s)	Date of Signature Y M D

(13) Address for Service

(14) Municipal Address of Property 1 West River Road, Walkerton, ON 11522937	(15) Document Prepared by: BLAKE, CASSELS & GRAYDON LLP Barristers and Solicitors Box 25, Commerce Court West Toronto, Ontario M5L 1A9 (416) 863-2400 ATTENTION: Elizabeth Phalen/D. Tops	Fees and Tax Registration Fee Total
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FOR OFFICE USE ONLY

CANADA)
PROVINCE OF ONTARIO)

To Wit:)

I, Elizabeth C. Phalen, a Notary Public in and for the Province of Ontario, by Royal Authority duly appointed, residing in the City of Toronto, in the said Province, DO HEREBY CERTIFY that the paper writing hereunto annexed, each page of which is stamped with an impression of my seal, is a true and correct photostatic copy of a document produced and shown to me out of the custody of Messrs. Blake, Cassels & Graydon LLP, Solicitors, Toronto, and purporting to be an Order of the Superior Court of Justice, Ontario, dated the 1st day of March, 2002, the said photostatic copy having been compared by me, page for page, with the said original document, an act whereof being requested I have granted the same under my Notarial form and seal of office to serve and avail as occasion shall or may require.

DATED at Toronto, this 8th day of May, 2003.



Elizabeth C. Phalen
A Notary Public in and for
the Province of Ontario

LRO # 2 Application To Amend Based On Court Order
 This document has not been submitted and may be incomplete.

In preparation on 2003 05 14 at 08:34
 yyyy mm dd Page 1 of 1

Properties

PIN 32715 - 0026 LT Estate/Qualifier Fee Simple Lt Conversion Qualified
Description UNIT 28, LEVEL 1, BRANT CONDOMINIUM PLAN 15, PT LTS 12-16 W OF JAMES AV
 PL 39; PT LT 38 CON 4 BRANTFORD, MORE FULLY DESCRIBED IN SCHEDULE 'A'
 OF DECLARATION A213073; S/T A403977 ; S/T A463588 BRANTFORD CITY
Address 00510 C GREY ST
 BRANTFORD CITY

Party From(s)

Name SUPERIOR COURT OF JUSTICE, ONTARIO
 Acting as an individual
Address for Service
 Toronto, ON

Applicant(s)

Capacity

Share

Name CANADIAN IMPERIAL BANK OF COMMERCE
 Acting as a company
Address for Service Legal Department
 Commerce Court West
 199 Bay Street
 6th Floor
 Toronto, ON
 M5L 1A2

Statements

The applicant who is authorized by court order file no. 02-CV-224887 CMI dated 2002/03/01, which is still in full force and effect, applies to have the register amended as follows: pursuant to Subsection 69(1) of the Land Titles Act by changing the name of CIBC Mortgage Corporation, the Chargee in Charge/Mortgage No. A476509, to Canadian Imperial Bank of Commerce, by virtue of the said court order which vested all mortgages and related security documents and other real property interests held by CIBC Mortgage Corporation in Canadian Imperial Bank of Commerce. The court order affects or relates to the land herein.

Schedule: See Schedules

Signed By

Joan Catherine Gustin Kennedy Commerce Court West 2800-199 acting for Applicant(s) Signed 2003 05 14
 Bay St.
 Toronto M5L 1A9
 Tel 416-863-5843
 Fax 4168632653

APPROVED FOR REGISTRATION
 AS TO FORM JUNE 5, 2003

Tom Quach

DEP. DIRECTOR OF LAND REGISTRATION

CANADA
PROVINCE OF ONTARIO

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To Wit:

I, Elizabeth C. Phalen, a Notary Public in and for the Province of Ontario, by Royal Authority duly appointed, residing in the City of Toronto, in the said Province, DO HEREBY CERTIFY that the paper writing hereunto annexed, each page of which is stamped with an impression of my seal, is a true and correct photostatic copy of a document produced and shown to me out of the custody of Messrs. Blake, Cassels & Graydon LLP, Solicitors, Toronto, and purporting to be an Order of the Superior Court of Justice, Ontario, dated the 1st day of March, 2002, the said photostatic copy having been compared by me, page for page, with the said original document, an act whereof being requested I have granted the same under my Notarial form and seal of office to serve and avail as occasion shall or may require.

DATED at Toronto, this 9th day of May, 2003.

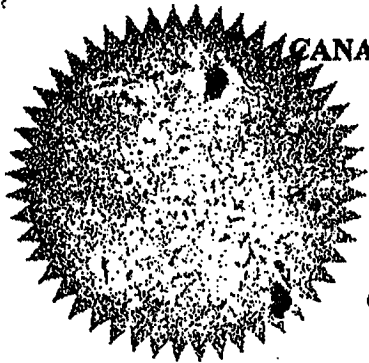


Elizabeth C. Phalen
A Notary Public in and for
the Province of Ontario

Court File No. 02 -CV-224887 CM1

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE *Madem Justice Hay* } *Tu* DAY, *1st* DAY OF
MARCH, 2002



CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and -

CIBC MORTGAGE CORPORATION

Respondent

APPLICATION UNDER Rule 14.05, of the *Rules of Civil Procedure*

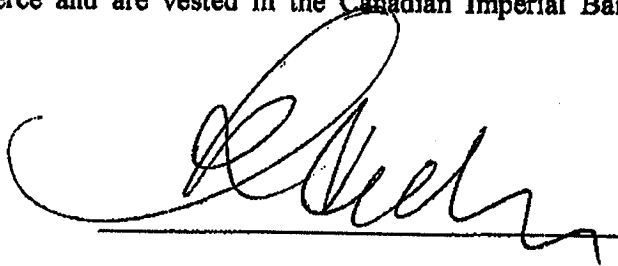
JUDGMENT

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ON READING THE NOTICE OF APPLICATION AND THE EVIDENCE FILED BY THE PARTIES and on hearing the submissions of counsel for the Applicant,

THIS COURT DECLARES that all right, title and interest held by the Respondent in any and all mortgages, related security and other real property interests now held in the name of CIBC Mortgage Corporation have been conveyed by CIBC Mortgage Corporation to

Canadian Imperial Bank of Commerce and are vested in the Canadian Imperial Bank of Commerce.



ENTERED AT/INSCRIT À TORONTO
ON/BOOK NO:
LE/DANS LE REGISTRE NO:

MAR 12 2002

A-K FEDSON
DEPUTY REGISTRAR, SUPERIOR COURT OF JUSTICE
GREFFIER ADJOINT, COUR SUPÉRIEURE DE JUSTICE

CANADIAN IMPERIAL BANK OF COMMERCE
Applicant

And »CIBC MORTGAGE CORPORATION
Respondent

Court File No: 02-CV-224887 CMI»

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

JUDGMENT

BLAKE, CASSELS & GRAYDON LLP
Box 25, Commerce Court West
Toronto, Ontario M5L 1A9

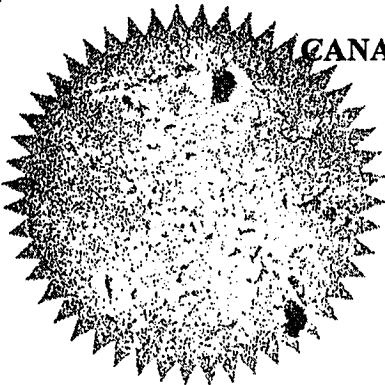
Anne C. McNeely LSUC#: 25447A
Tel: (416) 863-2279
Fax: (416) 863-2653

Solicitors for the Applicant

Court File No. 02 -CV-224887 CM1

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE *Madame Justice Hoy*) *Tu* DAY, *1st* DAY OF
))
) MARCH, 2002



CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and -

CIBC MORTGAGE CORPORATION

Respondent

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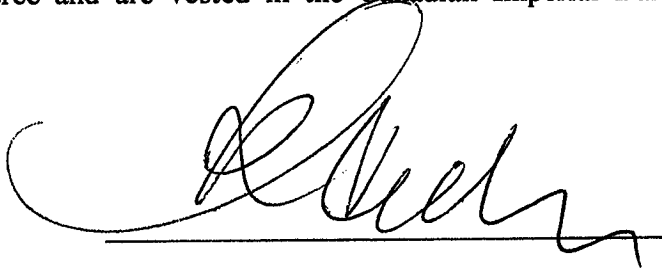
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MAR 12 2002

A-K FEDSON
DEPUTY REGISTRAR, SUPERIOR COURT OF JUSTICE
GREFFIER ADJOINT, COUR SUPÉRIEURE DE JUSTICE

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Court File No: 02-CV-224887 CM1»

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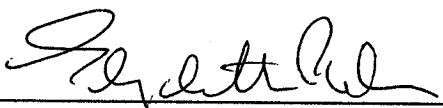
Solicitors for the Applicant

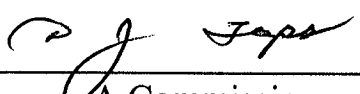
AFFIDAVIT IN SUPPORT OF COURT ORDER

I, Elizabeth C. Phalen, of the City of Toronto, in the Province of Ontario, make oath and say as follows:

1. I am an associate in the firm Blake, Cassels & Graydon LLP, solicitors for Canadian Imperial Bank of Commerce, the applicant noted in the annexed Applicant to Amend and, as such, I have knowledge of the matters herein deposed to.
2. The annexed Order of the Superior Court of Justice, Ontario, dated March 1, 2002, is still in full force and effect, has not been stayed and affects the lands described in Box 6 of the Document General to which this Schedule is annexed.

SWORN BEFORE ME at the)
 City of Toronto, in the Province)
 of Ontario,)
 this *12th* day of *may*, 2003.)


 Elizabeth C. Phalen


 A Commissioner, etc.

DEBRA JANE TOPS
 A Commissioner, etc., Province of Ontario,
 for Blake, Cassels & Graydon LLP, Barristers
 and Solicitors.
 Expires September 20, 2004.